



MATCHING PROGRAM AGREEMENT

Definition of Program: After a Participant (“the Participant”) completes all seven (7) financial literacy courses provided by the Sus Finanzas Instructor (Instructor), the Participant will be eligible to receive **up to a maximum of \$250.00** for every dollar the Participant saves **commencing six (6) months from opening a savings account or 6 months after signing this agreement if they already have an existing savings account** and satisfying the requirements of the Sus Finanzas Matching Program (Program). The account must be open for a contiguous period of six (6) months after completion of this program.

Example of Program: If the Participant only deposits \$50.00 into the Participant’s savings account during the 6-month period and has an ending balance of \$50.00 at the end of the 6-month period, Sus Finanzas will match this by depositing \$50.00 into their savings account at the end of the 6-month period. If the Participant makes regular contributions and deposits a total of \$250.00 within the 6-month period and has an ending balance of \$250.00 at the end of the 6-month period, Sus Finanzas will match this by depositing \$250.00 into the participant’s savings account at the end of the 6 month period.

Conditions: **I hereby acknowledge and agree that in order to be eligible for the Program, I must satisfy the following conditions:**

- Complete all seven (7) financial literacy courses provided by the Instructor;
- Included my name and date on the Instructor’s attendance checklist during each course in order for Sus Finanzas to verify my full attendance;
- Open a new savings account at any bank of my choice within one month of signing this agreement (if I already have an existing savings account, this condition doesn’t apply);
- Hold the new or existing savings account open for at least 6 months;
- Make contributions to the new or existing savings account within the 6 month period;
- Provide my monthly statement to Sus Finanzas to reflect my monthly or more frequent contributions and to confirm the savings account is still active.

Print First & Last Name

Signature

Date